



July 1-4, 2015
The Grand America
Salt Lake City, Utah

2015 ANNUAL SEMINAR **SALT LAKE CITY**

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#NACTTSLC2015



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NACTT 50th Anniversary Annual Seminar Salt Lake City, UT

Tuesday June 30, 2015

- | | | |
|--------------|---|----------------------------------|
| 12:00 - 5:00 | Registration/Information Desk Open | Grand Ballroom Registration Desk |
| 3:00 - 4:00 | Mary Viegelahn - a standing trustee at the U.S. Supreme Court
An Informal Review of <u>Harris vs. Viegelahn</u> (Trustees and Trustee Staff Attorneys Only) | Savoy |

Wednesday July 1, 2015

- | | | |
|---------------|--|----------------------------------|
| 8:00 - 5:00 | Registration/Information Desk Open | Grand Ballroom Registration Desk |
| 8:00 - 9:00 | STACS Meeting | Vienna |
| 8:00 - 10:30 | NACTT Academy Open Board Meeting
All Members Welcome | Milano |
| 9:00 - 10:00 | NDC Board Meeting (All Members Welcome) | Audubon |
| 9:00 - 10:00 | TEN Board Meeting | Riviera |
| 10:00 - 11:30 | NACTT Board of Directors Meeting (closed) | Sussex |
| 10:00 - 12:00 | NACTT Foundation Board Meeting | Fontainbleau |
| 12:00 - 1:00 | NACTT Board of Directors Lunch | Sussex |
| 1:30 - 3:30 | Open NACTT Board of Directors Meeting | Savoy |
| 1:30 - 3:30 | NACTT Trustee Business Meeting (All Trustees Welcome) | Savoy |
| 3:00 - 6:00 | Exhibitor Set Up | Imperial Ballroom |
| 3:30 - 4:30 | Current Issues for Trustees (Trustees Only)
Robert Wilson , NACTT President and Chapter 13 Standing Trustee for the Northern District of Texas (Lubbock)
Doreen B. Solomon, Assistant Director for Oversight, Executive Office for United States Trustees, U.S. Department of Justice (Washington, D.C.)
Martha K. Hallowell , Deputy Assistant Director for Oversight, Executive Office for United States Trustees, U.S. Department of Justice (Washington, D.C.) | Savoy |
| 3:30 - 4:30 | Current Issues for Trustees in BA Districts (Trustees and Trustee Staff Only)
D. Sims Crawford , NACTT Vice President and Chapter 13 Standing Trustee for the Northern District of Alabama, Southern Division (Birmingham)
Elizabeth Abdelmasieh , Attorney Advisor, Court Services Office, Administrative Office of the United States Courts (Washington, D.C.) | Envoy |
| 4:30 - 5:30 | NACTT/EOUST Liaison Meeting | |
| 7:00 - 9:00 | Trustee and Guest Reception (By Invitation Only) | Grand Salon |

Thursday July 2, 2015

- | | | |
|--|----------------------------|-------------|
| Presiding Officer - Mary Ida Townson, NACTT President-Elect, Chapter 13 Standing Trustee for the Northern District of Georgia (Atlanta) | | |
| 7:00 - 8:00 | Mortgage Committee Meeting | Grand Salon |

7:30 - 8:30 Breakfast with Exhibitors Imperial Ballroom

8:00 - 5:00 Registration/Information Desk Open Grand Ballroom Registration Desk

8:00 - 5:00 NACTT Trustee/Academy Member Hospitality Venezia

8:00 - 8:30 Welcome and Opening Remarks. Grand Ballroom

Mary Ida Townson, NACTT President-Elect and Chapter 13 Standing Trustee for the Northern District of Georgia (Atlanta)

D. Sims Crawford, NACTT Vice President and Chapter 13 Standing Trustee for the Northern District of Alabama, Southern Division (Birmingham)

Honorable William Houston Brown, United States Bankruptcy Judge for the Western District of Tennessee (Retired), Editor and Advisor, NACTT Academy for Consumer Bankruptcy Education, Inc. (Thompson's Station, TN)

Honorable William Thomas Thurman, Chief Judge of the United States Bankruptcy Court for the District of Utah (Salt Lake City)

Elizabeth Abdelmasieh, Attorney Advisor, Court Services Office, Administrative Office of the United States Courts (Washington, D.C.)

8:30 - 9:00 Update from the Executive Office for United States Trustees.

Clifford J. White III, Director, Executive Office for United States Trustees, U.S. Department of Justice (Washington, D.C.)

9:15 - 10:30 The Supreme Court, Bankruptcy Courts' Authority and Jurisdiction:

Recent Decisions of the U.S. Supreme Court and Their Impact on Bankruptcy Law Practice.

G. Eric Brunstad, Jr., Dechert LLP (Hartford, CT)

10:30 - 11:00 Break with Exhibitors Imperial Ballroom

11:00 - 12:00 Life's Lessons from the Law: Ethics and Professionalism.

Honorable Ralph R. Mabey (Retired), Kirton McConkie/Professor of Law, University of Utah S.J. Quinney College of Law (Salt Lake City, UT)

12:00 - 1:30 Lunch on Your Own

12:00 - 1:30 ACT 2 Business Meeting Venezia

12:00 - 1:30 Staff Attorney Lunch (By Invitation Only) Grand Salon

12:00 - 1:30 American College of Bankruptcy Lunch For Fellows of the College (By Invitation Only) Province

1:30 - 2:30 Your Choice:

• **One of Three Breakout Sessions Designed for General Attendees**

1) Who, What, When, Where? Notice Issues and Developments in Chapter 13 Procedure. Grand Ballroom C

Moderator: Elizabeth F. Rojas, Chapter 13 Standing Trustee for the Central District of California, Northern Division (Sherman Oaks)

Honorable R. Kimball Mosier, United States Bankruptcy Judge for the District of Utah (Salt Lake City)

Lawrence R. Ahern, III, Brown & Ahern (Nashville, TN)

2) Effective Pleading and Brief Writing: A Workshop. Grand Ballroom A

Moderator: Kevin R. Anderson, Chapter 13 Standing Trustee for the District of Utah (Salt Lake City)

Honorable Barbara J. Houser, Chief Judge of the United States Bankruptcy Court for the Northern District of Texas (Dallas)

Lisa Ritchey-Craig, McCullough Payne & Haan LLC (Atlanta, GA)

- 3) **Chapter 13 Trustee's Avoidance Powers - Preferences and Fraudulent Transfers:** What Do Trustees Look For, When Is Avoidance Worthwhile, and What Is the Debtor's Role? **Grand Ballroom B**
Moderator: David G. Peake, Chapter 13 Standing Trustee for the Southern District of Texas (Houston)
Honorable John P. Gustafson, United States Bankruptcy Judge for the Northern District of Ohio (Toledo)
Cathy Moran, The Moran Law Group (Mt. View, CA)

• **Alternative Track Designed Specifically for Attorneys Who Represent Chapter 13 Trustees** **Grand Salon**

- 4) **A Nuts-and-Bolts Guide to Appeals:** A Practical Framework for Prosecuting and Defending Appeals.
Moderator: Leo G. Spanos, Staff Attorney for Martha Bronitsky, Chapter 13 Standing Trustee for the Northern District of California (Hayward)
Jill D. Olsen, The Olsen Law Firm, LLC/Chapter 7 Panel Trustee (Kansas City, MO)
Vanessa Guerrero, Staff Attorney for Mary Viegelahn, Chapter 13 Standing Trustee for the Western District of Texas (San Antonio, TX)

• **Alternative Track Designed Specifically for Staff of Trustee Offices** **Savoy**

- 5) **Trends and Hot Topics in the Human Resource Arena:** Developments in Employee Hiring, Discipline, and Separation.
Julie Waters, PHR, Human Resources/Operations Director for Daniel H. Brunner, Chapter 13 Standing Trustee for the Eastern District of Washington (Spokane)
Chelsea Anderson, Confirmation & 341 Supervisor for Kevin R. Anderson, Chapter 13 Standing Trustee for the District of Utah (Salt Lake City)
Merideth Akers, PHR, Comptroller for D. Sims Crawford, Chapter 13 Standing Trustee for the Northern District of Alabama, Southern Division (Birmingham)

2:30 - 3:00 **Break with Exhibitors** **Imperial Ballroom**

3:00 - 4:00 **Your Choice:**

• **One of Three Breakout Sessions Designed for General Attendees**

- 1) **IRS Levies, Postpetition Tax Claims, and Discharge Issues.** **Grand Ballroom A**
Moderator: Albert Russo, Chapter 13 Standing Trustee for the District of New Jersey, Trenton Vicinage (Robbinsville)
Honorable Robert D. Berger, United States Bankruptcy Judge for the District of Kansas (Kansas City)
Kent Anderson, Kent Anderson Law Office (Eugene, OR)
- 2) **Distinguishing Good Faith from Bad Faith at Confirmation and Dismissal.** **Grand Ballroom C**
Moderator: Douglas B. Kiel, Chapter 13 Standing Trustee for the District of Colorado (Denver)
Honorable Rebecca B. Connelly, Chief Judge of the United States Bankruptcy Court for the Western District of Virginia (Harrisonburg)
Mary Beth Ausbrooks, Rothschild & Ausbrooks, PLLC (Nashville, TN)
- 3) **Individual and Small Business Chapter 11 Cases vs. Chapter 13 Business Cases.** **Grand Ballroom B**
Moderator: Kathleen A. McCallister, Chapter 13 Standing Trustee for the District of Idaho (Meridian)
Honorable Thomas B. Bennett, Chief Judge of the United States Bankruptcy Court for the Northern District of Alabama (Birmingham)

John F. Cannizzaro, Partner, Cannizzaro, Bridges, Jillsky & Streng, LLC
(Marysville, OH)

Amy Elizabeth Gullifer, Cannizzaro, Bridges, Jillsky & Streng, LLC (Marysville, OH)

• **Alternative Track Designed Specifically for Attorneys Who Represent Chapter 13 Trustees** **Grand Salon**

- 4) **Representing the Trustee in Litigation:** A Discussion of Attorney Responsibilities Such as Witness Preparation, Document Production Requests, Subpoenas, and Reviewing "Preservation of Estate" Arguments.

Moderator: Tami Gadd-Willardson, Staff Attorney for Kevin R. Anderson, Chapter 13 Standing Trustee for the District of Utah (Salt Lake City)

Honorable Michael B. Kaplan, United States Bankruptcy Judge for the District of New Jersey (Trenton)

Henry E. Hildebrand III, Chapter 13 Standing Trustee for the Middle District of Tennessee (Nashville)

• **Alternative Track Designed Specifically for Staff of Trustee Offices**

- 5) **Coaching vs. Discipline: Using Interactive Solutions to Gain Commitment Not Just Compliance.** **Savoy**

Mark T. McCarty, Chapter 13 Standing Trustee for the Eastern and Western Districts of Arkansas (North Little Rock)

Kathleen M. Fink, Human Resources Manager for Richard V. Fink, Chapter 13 Standing Trustee for the Western District of Missouri (Kansas City)

4:00 - 6:00 **NDC User Conference** **Envoy**

4:05 - 5:05 **Your Choice:**

• **One of Two Breakout Sessions Designed for General Attendees**

- 1) **Evidence: How to Effectively Examine and Cross-Examine a Witness.** **Grand Ballroom B**

Moderator: Deborah B. Langehennig, Chapter 13 Standing Trustee for the Western District of Texas (Austin)

Honorable Barbara J. Houser, Chief Judge of the United States Bankruptcy Court for the Northern District of Texas (Dallas)

Johnnie J. Patterson II, Walker & Patterson, PC (Houston, TX)

- 2) **Claims Madness: Trips and Traps of Filing Claims, Objecting To Claims, Not Objecting to Claims, and Unfiled Claims.** **Grand Ballroom C**

Moderator: Isabel C. Balboa, Chapter 13 Standing Trustee for the District of New Jersey, Camden Vicinage (Cherry Hill)

Honorable Cynthia A. Norton, United States Bankruptcy Judge for the Western District of Missouri (Kansas City)

• **Alternative Track Designed Specifically for Attorneys Who Represent Trustees** **Grand Salon**

- 3) **Practice Pointers and Potential Pitfalls. Maximizing Staff Attorney Effectiveness in the Courtroom.**

Moderator: Mary Frances Fallaw, Staff Attorney for D. Sims Crawford, Chapter 13 Standing Trustee for the Northern District of Alabama, Southern Division (Birmingham)

Honorable R. Kimball Mosier, United States Bankruptcy Judge for the District of Utah (Salt Lake City)

Honorable John P. Gustafson, United States Bankruptcy Judge for the Northern District of Ohio (Toledo)

• **Alternative Track Designed Specifically
for Staff of Trustee Offices**

Savoy

4) **Peak Performance: Managing and Motivating Employees to Promote an
Effective Office.**

Merideth Akers, PHR, Comptroller for D. Sims Crawford, Chapter 13 Standing
Trustee for the Northern District of Alabama, Southern Division (Birmingham)

7:00 - 9:00 **President's Reception (Open to all registered attendees)** **Center Courtyard**

Friday July 3, 2015

**Presiding Officer – Joyce Bradley Babin, NACTT Secretary, Chapter 13
Standing Trustee for the Eastern and Western Districts of Arkansas
(Little Rock)**

7:00 - 8:00 **Trustee Due Process Committee Meeting** **Vienna**

7:00 - 8:00 **Publication Committee Meeting** **Milano**

7:30 - 8:30 **Breakfast with Exhibitors** **Imperial Ballroom**

8:00 - 5:00 **Registration/Information Desk Open** **Grand Ballroom Registration Desk**

8:00 - 5:00 **NACTT Trustee/Academy Member Hospitality** **Venezia**

8:00 - 8:15 **Opening Remarks/Announcements** **Grand Ballroom**

8:15 - 9:30 **Mortgage Servicing Issues, Including Proofs of Claim.**
Moderator: Russell C. Simon, Chapter 13 Standing Trustee for the Southern District of
Illinois, East St. Louis Division (Swansea)
Mike Bates, Partner, Lindquist & Venum, (Minneapolis, MN)
John T. Crane, Aldridge Connors LLP (Atlanta, GA)
Eduardo V. Rodriguez, Judicial Appointee for the Southern District of Texas
(Brownsville, TX)

9:30 - 10:00 **Break with Exhibitors** **Imperial Ballroom**

10:00 - 11:15 **The Appellate Process: An Inside Look at How** **Grand Ballroom**
Circuit Courts and Bankruptcy Appellate Panels Work.

Moderator: Honorable William Houston Brown, United States Bankruptcy Judge
for the Western District of Tennessee (Retired), Editor and Advisor, NACTT Academy for
Consumer Bankruptcy Education, Inc. (Thompson's Station, TN)

Honorable Michael R. Murphy, Senior Judge, United States Court of Appeals for the
Tenth Circuit (Denver, CO)

Honorable William Thomas Thurman, Chief Judge of the United States Bankruptcy
Court for the District of Utah (Salt Lake City)

Honorable Robert E. Nugent, Chief Judge of the United States Bankruptcy Court for
the District of Kansas (Wichita)

11:15 - 11:45 **The Future of Legal Education of Bankruptcy Lawyers.**
Robert W. Adler, Jefferson B. and Rita E. Fordham Presidential Dean and Distinguished
Professor of Law at the University of Utah, S.J. Quinney College of Law (Salt Lake City, UT)

11:45 - 12:45 **Judicial Roundtable: Bankruptcy Judges from different jurisdictions bring
their experience and backgrounds to a panel discussion of bankruptcy issues that affect
your law practice.**

Moderator: Michael B. Joseph, Chapter 13 Standing Trustee for the District of
Delaware (Wilmington)

Honorable Thomas B. Bennett, Chief Judge of the United States Bankruptcy Court for
the Northern District of Alabama (Birmingham)

Honorable Rebecca B. Connelly, Chief Judge of the United States Bankruptcy Court for the Western District of Virginia (Harrisonburg)

Honorable Michael B. Kaplan, United States Bankruptcy Judge for the District of New Jersey (Trenton)

1:00pm

Golf Tournament

Enjoy the City During Your Afternoon Off

Saturday July 4, 2015

Presiding Officer – David G. Peake, NACTT Treasurer, Chapter 13 Standing Trustee for the Southern District of Texas (Houston)

7:30 - 8:15 **Breakfast with Exhibitors** **Imperial Ballroom**

8:00 - 5:00 **Registration/Information Desk Open** **Grand Ballroom Registration Desk**

8:15 - 8:30 **Welcome and Opening Remarks** **Grand Ballroom**

8:30 - 10:00 **Chapter 13 Case Law Update.**

Honorable Keith M. Lundin, Chief Judge of the United States Bankruptcy Court for the Middle District of Tennessee (Nashville)

Honorable William Houston Brown, United States Bankruptcy Judge for the Western District of Tennessee (Retired), Editor and Advisor, NACTT Academy for Consumer Bankruptcy Education, Inc. (Thompson's Station, TN)

Henry E. Hildebrand III, Chapter 13 Standing Trustee for the Middle District of Tennessee (Nashville)

10:00 - 10:30 **Break with Exhibitors** **Imperial Ballroom**

10:30 - 12:00 **Chapter 13 Case Law Update (continued).** **Grand Ballroom**

12:00 - 1:30 **Lunch On Your Own**

1:30 - 2:30 **Your Choice:**

• **One of Three Breakout Sessions Designed for General Attendees**

1) **Domestic Support Obligations, Priority Claims, Grand Ballroom B**
and Other Domestic Relations Issues.

Moderator: Mary Viegelahn, Chapter 13 Standing Trustee for the Western District of Texas (San Antonio)

Honorable Robert D. Berger, United States Bankruptcy Judge for the District of Kansas (Kansas City)

John J. Johnston, Dixon & Johnston Law Office (Belleville, IL)

2) **Ethical Issues Regarding Limited-Scope Grand Ballroom A**
Representation and Withdrawal from Representation in Bankruptcy Cases.

Moderator: Martha G. Bronitsky, Chapter 13 Standing Trustee for the Northern District of California (Hayward)

Mark C. Leffler, Boleman Law Firm (Richmond, VA)

Michael J. McCormick, Bankruptcy Senior Partner, McCalla Raymer (Roswell, GA)

3) **Crawford vs LVNV Funding: How Can It Be Wrong Grand Ballroom C**
When It Feels So Right. This panel will discuss Crawford and its implications, as well as recent FCRA actions against creditors in bankruptcy cases.

Moderator: Laurie Weatherford, Chapter 13 Standing Trustee for the Middle District of Florida (Winter Park)

Honorable Michael B. Kaplan, United States Bankruptcy Judge for the District of New Jersey (Trenton)

Alane Becket, Becket & Lee LLP (Malvern, PA)

• **Alternative Track Designed Specifically for Staff of Trustee Offices** **Savoy**

- 4) **Doing More with Less:** Applying Technology, Office Organization, and Electronic Payments for Efficient Office Operations.

Nancy Cole, CPA/Office Administrator for Joyce Bradley Babin, Chapter 13 Standing Trustee for the Eastern and Western Districts of Arkansas (Little Rock)

Beckie Moore, Controller/Director of Operations for Barbara Foley, Chapter 13 Standing Trustee (Kalamazoo, MI)

Kathy Barney, Office Manager for Kevin R. Anderson, Chapter 13 Standing Trustee for the District of Utah (Salt Lake City, UT)

2:30 - 3:00 **Break with Exhibitors** **Imperial Ballroom**

3:00 - 4:00 **Your Choice:**

• **One of Three Breakout Sessions Designed for General Attendees**

- 1) **Post-Confirmation Plan Modification:** **Grand Ballroom C**

The Applicable Commitment Period and the Disposable Income Test Do Apply . . . Don't They?

Moderator: Tammy Terry, Chapter 13 Standing Trustee for the Eastern District of Michigan (Detroit)

Johnie J. Patterson II, Walker & Patterson, PC (Houston, TX)

Alice Whitten, Wells Fargo Law Department, Vice President - Senior Counsel (Minneapolis, MN)

- 2) **The Consumer Financial Protection Bureau:** **Grand Ballroom B**

Why You Need to Know About the CFPB and How it Affects Your Practice.

Moderator: Russell Brown, Chapter 13 Standing Trustee for the Eastern District of Arizona (Phoenix)

Joann Needleman, Clark Hill PLC (Philadelphia, PA)

- 3) **Where in the Code Does It Say?** An Examination of **Grand Ballroom A**

Bankruptcy Terms We All Use and Their Sources.

Beverly M. Burden, Chapter 13 Standing Trustee for the Eastern District of Kentucky (Lexington)

Ashley D. Bruce, Berger Singerman LLP (Fort Lauderdale, FL)

• **Alternative Track Designed Specifically for Staff of Trustee Offices** **Savoy**

- 4) **Are Your Accounting Procedures Up to Speed?**

Maximizing Resources for a Clean Audit.

Stephanie Nichols, Controller for David P. Cusick, Chapter 13 Standing Trustee for the Eastern District of California (Sacramento)

Karen Cordner, Controller for Kevin R. Anderson, Chapter 13 Standing Trustee for the District of Utah (Salt Lake City)

Beckie Moore, Controller/Director of Operations for Barbara P. Foley, Chapter 13 Standing Trustee for them Western District of Michigan (Kalamazoo)

4:00 - 6:00 **NDC User Conference** **Envoy**

4:05 - 5:05 **Your Choice:**

• **One of Two Breakout Sessions Designed for General Attendees**

- 1) **Things Litigators Know That Bankruptcy Attorneys Should Know with an Emphasis on Ethics and Professionalism:** **Grand Ballroom B**

A Workshop.

Moderator: Linda Gore, Chapter 13 Standing Trustee for the Northern District of Alabama, Eastern Division (Gadsden)

Honorable Cynthia A. Norton, United States Bankruptcy Judge for the Western District of Missouri (Kansas City)

- 2) **Conversion from Chapter 13 to Chapter 7** **Grand Ballroom C and Vice Versa:** What Trustees Look For and Why Exemption Claims Make a Difference.
Moderator: Gregory A Burrell, Chapter 13 Standing Trustee for the Northern District of Minnesota (Minneapolis)
Melissa A. Herman, Herman & Russo, PC (Woodstock and Alpharetta, GA)
Jill D. Olsen, The Olsen Law Firm, LLC/Chapter 7 Panel Trustee (Kansas City, MO)

• **Alternative Track Designed Specifically for Staff of Trustee Offices** **Savoy**

- 3) **Roundtable Discussion:** Current Management Issues for Trustee Offices Including Unclaimed Funds, Fees on Receipts, Internal Controls, and Disaster Planning.
Julie Waters, PHR, Human Resources/Operations Manager for Daniel H. Bruner, Chapter 13 Standing Trustee for the Eastern District of Washington (Spokane)
Denise Bostic, Operations Manager for David G. Peake, Chapter 13 Standing Trustee for the Southern District of Texas (Houston)
Nancy Cole, CPA/Office Administrator for Joyce Bradley Babin, Chapter 13 Standing Trustee for the Eastern and Western Districts of Arkansas (Little Rock)

7:00 - 9:00 **Farewell Reception (Open to all registered attendees)** **Imperial Ballroom**

**CLE Desk will close
on Saturday, July 4th at 5:30pm**

« **NEW CLE Policy** »

NACTT will be responsible for the following regarding CLE:

NACTT will apply for CLE in each state with registered attendees.

NACTT will pay the application fee (if applicable) for each state as required.

NACTT will file all CLE for attendees that submit the uniform certificate on-site.

NACTT will not file CLE for self-reporting states.

Attorneys will be responsible for the following regarding CLE:

Attorneys that are required, by state, to sign in/out daily will be responsible for checking in at the CLE registration desk daily.

Attorneys that fail to submit their uniform certificate on-site will only have 30 days to submit the uniform certificate to NACTT for filing.

After this 30 day period the attorney will be responsible for filing their own CLE directly.

Attorneys will be responsible for all fees associated with credit hours on-site (excluding the initial application fee).

All checks must be written to NACTT for NACTT to file for CLE.

Attorneys will be responsible for filing CLE in self-reporting states.

FUTURE DATES

2016

July 20-23, 2016

Marriott Philadelphia Downtown
Philadelphia, PA

2017

July 12-15, 2017

Sheraton Seattle Hotel
Seattle, WA

2018

June 27-30, 2018

Fontainebleau
Miami, FL

2019

July 10-13, 2019

JW Marriott Indianapolis
Indianapolis, IN

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NATIONAL ASSOCIATION OF CHAPTER 13 TRUSTEES